Introductory sub-table (I)(a)

Name of the Company: GOA CARBON LIMITED

Scrip Code: BSE - 509567 / NSE – GOACARBON

Name of Security, Class of Security : Equity Shares

Quarter ended: SEPTEMBER 30, 2015

Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total - D	Nil	Nil	Nil
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total - E	Nil	Nil	Nil
Warrants :-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total - F	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of the convertible securities (A+B+C) + (D+E+F)	9151052		

Table (I)(a) Statement showing Shareholding Pattern

Cate- gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	percentage of sha	holding as a total number of nres	Shares Pledged or otherwise encumbered Number As a	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
	Individuals/ Hindu Undivided Family	3	395939	395939	4.33	4.33	Nil	Nil
(b)	Central Government/ State Government(s)	overnment/ Nil Nil		Nil	Nil	Nil	Nil	Nil
(C)	Bodies Corporate	2	5103340	5103340	55.77	55.77	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(1)	5	5499279	5499279	60.09	60.09	Nil	Nil
(2)	Foreign							
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(C)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	5499279	5499279	60.09	60.09	Nil	Nil
(B)	Public shareholding						NA	NA
(1)	Institutions							
(a)	Mutual Funds/ UTI	1	550	Nil	0.01	0.01		
(b)	Financial Institutions/ Banks	11	3816	3181	0.04	0.04		
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil		

Scrip Code: BSE - 509567 / NSE – GOACARBON

Quarter ended: SEPTEMBER 30, 2015

-	crip Code: BSE - 509567 / NSE - GUACARBON				7 EMBER 30, 20	•		
Cate-	Category of	Number of	Total number			holding as a		-
gory	shareholder	shareholders	of shares	held in		total number of		herwise
code				dematerialized form		res		umbered
					As a	As a	Number	
					percentage of	percentage of	of	percentage
					(A+B) ¹	(A+B+C)	shares	(IX) =
					(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
• •	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil		
• •	Insurance Companies	Nil	Nil	Nil	Nil	Nil		
	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil		
	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil		
. ,	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil		
(i)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil		
	Sub-Total (B)(1)	12	4366	3181	0.05	0.05	NA	NA
(2)	Non-institutions							
(a)	Bodies Corporate	234	314707	311595	3.44	3.44		
.,	Individuals – İ. Individual share- holders holding nominal share	15552	2900508	2521362	31.70	31.70		
	capital up to Rs. 1 lakh. ii. Individual share- holders holding nominal share capital in excess of Rs. 1 lakh.	12	170998	159998	1.87	1.87		
	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil		
(d)	Any Other (specify)							
	i. Clearing Member	116	66561	66561	0.73	0.73		
	ii. Non Resident Indian (Repat.)	42	32567	32547	0.35	0.35		
	iii. Non Resident Indian (Non Repat.)	46	10827	6067	0.12	0.12		

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Quarter ended: SEPTEMBER 30, 2015

Cate-	Category of	Number of	Total number	Number of shares	Total share	holding as a	Shares	Pledged or
gory	shareholder	shareholders	of shares	held in	percentage of	total number of	ot	herwise
code				dematerialized form	sha	ires	enc	umbered
					As a	As a	Number	As a
					percentage of	percentage of	of	percentage
					(A+B) ¹	(A+B+C)	shares	(IX) =
					(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(I)	(II)	(11)	(IV)	(V)				
	iv. Directors & their	1	4000	Nil	0.04	0.04		
	relatives							
	v. Trusts	1	100	100	0.00	0.00		
	vi. Hindu Undivided							
	Family	279	147139	147139	1.61	1.61		
	Sub-Total (B)(2)	16283	3647407	3245369	39.86	39.86	NA	NA
	Total Public							
	Shareholding (B)=	16295	3651773	3248550	39.91	39.91	NA	NA
	(B)(1)+(B)(2)							
	TOTAL (A)+(B)	16300	9151052	8747829	100.00	100.00	NA	NA
• •	Shares held by							
	Custodians and							
	against which							
	Depository Receipts							
	have been issued							
``	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (C)	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL		1411					
	(A)+(B)+(C)	16300	9151052	8747829	100.00	100.00		

NA – Not applicable

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of	shares held	Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	held	As a % of total number of warrants of the same class		As a % of total number of convertible securities of the same class	
(I)	(II)	(111)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Shrinivas Vasudeva Dempo	29400	0.32	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.32
2.	Shrinivas V. Dempo	339139	3.71	Nil	Nil	Nil	Nil	Nil	Nil	Nil	3.71
3.	Shrinivas Vasudeva Dempo	27400	0.30	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.30
4.	V. S. Dempo Holdings Pvt. Ltd.	5069040	55.39	Nil	Nil	Nil	Nil	Nil	Nil	Nil	55.39
5.	Motown Investments Pvt. Ltd.	34300	0.37	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.37
	TOTAL	5499279	60.09	Nil	Nil	Nil	Nil	Nil	Nil	Nil	60.09

(*) The term "encumbrance" has the same meaning as assigned to it in Regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Number of warrants	of the same	Number of	onvertible securities As a % of total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			(I)(a) above}		class			
1.								
2.								
	TOTAL							

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category</u> "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and Persons Acting in Concert (PAC) with them	shares held	percentage total number of shares {i.e., Grand Total (A)+(B)+(C) indicated	Number of warrants held	of warrants As a % of total number of warrants of the same	Details of convertible securitiesNumber of convertible securities heldAs a % of total number of convertible securities of the same class		conversion of warrants and	
			in Statement at para (I)(a) above}		class				
1.									
2.									
	TOTAL								

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.			
2.			
	TOTAL		

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}					
1. 2.									
	TOTAL								

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares</u>

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	, ,	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
	то	TAL		

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Sr. no.	Category of shareholder	Number of Voti class	ing Rights held of securities	l in each	Total Voting Rights (III+IV+V)	Total Voting	Rights i.e. (VI)
(1)	(1)	Class X (III)	Class Y (IV)	Class Z (V)	(VI)	As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group ²						
• •	Indian					•	
	Individuals/Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(C)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (Total)						~
	Sub-Total (A)(1)						
(2)	Foreign				\land	\wedge	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(C)	Institutions						
(d)	Qualified Foreign Investor				\sim		
(e)	Any Other (Total)			5			
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			\sum			
(B)	Public shareholding		\checkmark				
(1)	Institutions						
(a)	Mutual Funds/UTI	\sim					
(b)	Financial Institutions/Banks						
(C)	Central Government/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						

Sr. no.	Category of shareholder	Number of Vot class	ing Rights held of securities	in each	Total Voting Rights (III+IV+V)		Rights i.e. (VI)
(1)	(II)	Class X (III)	Class Y (IV)	Class Z (V)	(VI)	As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
	Foreign Venture Capital Investors						
	Qualified Foreign Investor						
(h)	Any Other (Total)						
	Sub-Total (B)(1)						Ÿ
(2)	Non-institutions						
(a)	Bodies Corporate				\land		
	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.						
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh						
(C)	Qualified Foreign Investor						
(d)	Any Other (Total)						
	Sub-Total (B)(2)		\langle	7			
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)			ſ			
(C)	Shares held by Custodians and against which Depository Receipts have been issued		>				
C1	Promoter and Promoter Group						
C2	Public						
	GRAND TOTAL (A)+(B)+(C)						